SUPREME INFRASTRUCTURE INDIA LTD.

Supreme Infrastructure India Ltd. Achieves Landmark Turnaround Paving Way for Sustainable Growth

- Positive net worth restored to ₹237.2 crore following substantial implementation of lender-approved Scheme of Arrangement
- Secured new EPC contracts worth over ₹100 crore during FY26, reflecting revamping in business operations
- Capital structure strengthened through strategic equity infusion and seeking crystallised roadmap for debt resolution.

Supreme Infrastructure India Limited ("SIIL" or the "Company"), a leading public limited company engaged in providing integrated engineering and construction solutions, announced its financial results for the fourth quarter and financial year ended March 31, 2026. The results mark a significant milestone in the Company's turnaround journey, driven by the successful implementation of strategic initiatives aimed at strengthening its financial position, optimizing its capital structure and resolving legacy liabilities. During the year, the Company restored a **positive net worth of ₹237.2 crore,** substantially implemented its lender-approved Scheme of Arrangement, strengthened its capital base through strategic equity infusion and made significant progress in resolving legacy debt, positioning SIIL for operational revival and sustainable long-term growth.

The Company's turnaround reflects sustained efforts to rebuild its financial foundation while enhancing stakeholder confidence. With its financial restructuring substantially achieved, SIIL is well positioned to capitalize on emerging opportunities in India's infrastructure sector. Alongside strengthening its balance sheet, the Company has continued to focus on execution of EPC projects, recovery of claims and resolution of its Build-Operate-Transfer (BOT) assets, creating a strong platform for long-term value creation for shareholders, customers and business partners.

During FY26, SIIL secured new contracts aggregating to **more than ₹100 crore,** strengthening its order book and reflecting the revival of its business operations. The Company also successfully completed the equity raising plan approved by shareholders on October 21, 2024, in July 2025, inducting key strategic investors including **Kitara Capital, Vikas Khemani, Trishankti Power and Ovata Capital,** who infused growth capital into the Company and further strengthened its capital structure.

The Company also made substantial progress in implementing its settlement with lenders. During the year, **11 out of the 14 lenders** were fully paid, No Objection Certificates (NOCs) were obtained from these lenders and the corresponding security charges were released. The successful implementation of the Scheme of Arrangement has further created a strong foundation for the resolution of the Company's BOT assets. As a majority of lenders to these BOT Special Purpose Vehicles (SPVs) are common with the Company's lenders, SIIL believes

the successful execution of the restructuring process has strengthened stakeholder confidence and enabled constructive engagement towards achieving an expeditious resolution of these assets, thereby unlocking significant long-term value.

Financial Performance – FY26

- Revenue from Operations stood at ₹65.33 crore in FY26 as compared to ₹66.16 crore in FY25.
- Earnings Before Interest, Tax, Depreciation and Amortization (EBITDA) improved significantly to ₹(1.68) crore in FY26 from ₹(50.87) crore in FY25.
- Profit Before Tax (PBT) stood at ₹5,796.43 crore in FY26 as compared to a loss of ₹(1,426.35) crore in FY25.
- Profit After Tax (PAT) stood at ₹5,796.43 crore in FY26 as compared to a loss of ₹(1,426.31) crore in FY25.

Key Highlights – FY26

- Positive net worth restored to ₹237.2 crore.
- Successfully implemented a significant portion of the lender-approved Scheme of Arrangement.
- Capital structure strengthened through equity infusion and warrant conversion.
- Continued progress in the resolution of legacy debt and financial obligations.
- Secured new EPC contracts aggregating to more than ₹100 crore, strengthening the order book and supporting business revival.
- Successfully completed the equity raising programme with the induction of strategic investors including Kitara Capital, Vikas Khemani, Trishankti Power and Ovata Capital.
- 11 out of 14 lenders fully settled, with corresponding NOCs obtained and security charges released.
- Continued focus on execution of EPC projects, recovery of claims and resolution of BOT assets to support sustainable long-term growth.

About Supreme Infrastructure India Limited

Supreme Infrastructure India Limited ("SIIL"), established in 1983, is an integrated engineering and construction company with expertise in executing infrastructure projects across India. Headquartered in Mumbai, the Company has been listed on the National Stock Exchange (NSE) and Bombay Stock Exchange (BSE) since 2007.

SIIL operates across multiple infrastructure segments including roads and highways, bridges, power, water and sewage systems, EPC projects, BOT projects, and construction, development and maintenance services. The Company also possesses in-house capabilities through crushing plants, asphalt plants, wet mix plants and ready-mix concrete facilities, enabling greater operational control and execution efficiency.

Over the years, SIIL has developed extensive experience in delivering infrastructure projects across diverse geographies and challenging terrains, supported by a strong execution track record and sector expertise.